



SPEAKERS PROFILE

Refer to Course Schedule for specific times and locations of each session.

Monday, June 16

Welcome & Orientation Bridging the Gap

Terri Giles, Executive Director of the Formosa Foundation leads and shapes the strategic vision for growth of the organization. Previously she was the State Campaign Director for Senator John Kerry's (D-MA) Presidential bid. A native of Hinton, West Virginia, Terri served twelve years as a senior staff member to United States Senator John D. Rockefeller IV (D-WV) where she focused on economic development and international trade.

Amy Lin, Program Director of the Formosa Foundation, has been an integral part of the organization since its inception in 2001. Under her direction, the Ambassador Program was conceptualized and launched in 2003 and has become the Foundation's flagship program. After graduating from UC Irvine, Amy went to work for General Bank until it merged with Cathay Bank in 2003. She was a Board Member of the Taiwanese American Citizens League—Los Angeles Chapter from 1991 to 1995, and a founding officer and member of the Taiwanese American Professional (TAP). The TACL political internship program was her creation in 1992.

A resident of Cerritos, CA, **Joanne Chen** was instrumental in the creating and execution of the inaugural Ambassador Program in 2003. Joanne was TACL national president from 1998 to 1999, and Los Angeles-Southeast Chapter president from 1992 to 1994. Joanne was actively involved in the national campaigns during the 1990 and 2000 U.S. Census, raising awareness that Taiwanese is a separate ethnic identity from that of Chinese.

One China Policy in the 21st Century

Enoch Chang is a Board Member of the Formosa Foundation. He has been a facilitator for the Ambassador Program since 2005. He was a speech writer and consultant to Vice President Annette Lu of Taiwan from 2004 to 2008. Prior to his work in Taiwan, Enoch was an attorney in San Francisco and served on the local and national board of Taiwanese American Citizens League. Enoch received his law degree from Harvard in 2000.

Issues to Bring to Congress

In the summer of 2005, **Dr. Gerrit van der Wees** and wife moved from The Netherlands to Washington to work for FAPA, as Senior Policy Advisor, where Gerrit is responsible for contacts with the US Senate.

Gerrit is also editor of Taiwan Communiqué, a bi-monthly publication he began since the aftermath of the Kaohsiung Incident of 1979, which is dedicated to human rights and democracy in Taiwan. As the democratic political system began to take root in Taiwan after the establishment of the Democratic Progressive Party (DPP) in 1986, and the lifting of Martial Law (July 1987), the publication started to focus on Taiwan's international position, and working in support of Taiwan's membership in the United Nations. For back issues which chronicle Taiwan's remarkable transition to democracy, visit the Internet at www.taiwandc.org/twcom/.



Tuesday, June 17

US-Taiwan Relations Under a KMT Government

Derek J. Mitchell is senior fellow for Asia in the Center for Strategic and International Studies' International Security Program (ISP), having joined the Center in January 2001. He is responsible for managing all Asia-related studies conducted in ISP, which currently include projects involving the security of the Taiwan Strait, the future of the U.S.-Japan alliance, China's foreign and security policy and U.S.-China relations, congressional attitudes toward South Korea, and the integration of India into the strategic mix of East Asia.

Taiwan's Future Security Environment and US Policy Options

Mark Stokes is the Executive Director of the Project 2049 Institute. Previously, he was the founder and president of Quantum Pacific Enterprises, an international consulting firm, and vice president and Taiwan country manager for Raytheon International. He has served as executive vice president of Laifu Trading Company, a subsidiary of the Rehfeldt Group; a senior associate at the Center for Strategic and International Studies; and member of the Board of Governors of the American Chamber of Commerce in Taiwan. A 20-year U.S. Air Force veteran, Stokes also served as team chief and senior country director for the People's Republic of China, Taiwan and Mongolia in the Office of the Assistant Secretary of Defense for International Security Affairs. He holds a B.A. from Texas A&M University, and graduate degrees in International Relations and Asian Studies from Boston University and the Naval Postgraduate School. He is a fluent Mandarin speaker.

Taiwan's Democratization & Rise of Identity

Jay T. Loo is currently a Board Member at Large of the Formosan Association for Public Affairs (FAPA) and a Distinguished Fellow of the International Assessment and Strategy Center which is a Washington, DC based research institution. Jay is one of the original founders of the Taiwan independence movement, while as a graduate student at the University of Pennsylvania in 1956. He has served as Diplomacy Chair of WUFI-USA since 1997. Jay's essays have been published in academic journals in England and the US. His commentaries appear regularly in the Taipei Times, Taiwan Tribune and Pacific Times, often under the penname of Li Tian-hok.

Consistency, Democracy & US Taiwan Policy

Mike Fonte is the Washington Liaison for the Democratic Progressive Party. From 1999 to 2002 Mike was a Senior Policy Analyst for FAPA, responsible for tracking U.S. policy toward Taiwan, Taiwan security issues, and developments in Taiwanese political affairs and producing opinion pieces, journal articles, and a member newsletter on these questions.



Wednesday, June 18

Senator Sherrod Brown

Senator Sherrod Brown (D) is the junior senator from the state of Ohio, first elected in 2006. Previously he served 7 terms in the House of Representatives. While in the House, Brown positioned himself as one of Congress' most respected voices on domestic and international health care, trade policy, the environment, education and other issues important to his Northeast Ohio district. Brown has been a vociferous supporter of Taiwan. He was one of the founding co-chairs of the Congressional Taiwan Caucus.

Roadmap for Taiwan

Dan Blumenthal is Resident Fellow at the American Enterprise Institute, specializing on China, Taiwan, East Asia and U.S.-China relations. Previously he was senior director for China, Taiwan and Mongolia in the Secretary of Defense's Office of International Security Affairs. Prior to that, he practiced law in New York. Reappointed by Senate Republican Leader Mitch McConnell for a two-year term expiring on December 31, 2009, Blumenthal serves as a Commissioner on the US-China Economic & Security Review Commission. He previously served as Vice Chairman for the 2007 report cycle.

US Official Policy on Taiwan

At the Congressional Research Service (CRS) since 1990, **Shirley Kan** writes policy analysis and provides other legislative support to Congress as a Specialist in National Security Policy in the Foreign Affairs, Defense, and Trade Division. She specializes in political-military interests in U.S. policy toward China and policy toward Taiwan. Her writings discuss policy concerns such as the challenges of getting the PRC's cooperation in weapons nonproliferation and counter-terrorism, military-to-military contacts, the PLA's arms acquisitions and missile buildup, U.S. security assistance for Taiwan's self-defense, and the "one China" policy for managing cross-strait peace and stability.

Taiwan: A Strategic Partner

Randall Schriver is President and Chief Executive Officer of the Project 2049 Institute. He is also a founding partner of Armitage International LLC, based in Arlington, Virginia, and a senior associate at the Center for Strategic and International Studies, in Washington, DC. He served as deputy assistant secretary of state for East Asian and Pacific Affairs from 2003 to 2005, and as chief of staff and senior policy advisor to then-deputy secretary of state Richard Armitage, from 2001 to 2003. Prior to his work at the State Department, Schriver was an independent consultant and visiting fellow at the Center for Strategic and International Studies. Schriver has also served as an active duty naval intelligence officer. He has won numerous military and civilian awards from the U.S. government and was recently presented with the Order of the Propitious Clouds by the president of Taiwan for promoting Taiwan-U.S. relations. He holds a B.A. from Williams College and a master's degree in public policy from Harvard University.



Achieving a US-Taiwan Free Trade Agreement

Rupert Hammond-Chambers is the President of the US-Taiwan Business Council, which serves as an effective representative in dealing with business, trade, and investment matters. The Council comprises a large network of companies involved in business between Taiwan and the United States. The Council was established in 1976, and rapidly took on an important role in developing trade and business relationships between the US and Taiwan. The Council was heavily involved in all aspects of the drafting and passing of the Taiwan Relations Act, and is recognized by the US and Taiwan governments and business leaders as the most important private organization in the entire range of unofficial relations between the US and Taiwan.

Policy Continuity in US-Taiwan Relations

Sue Bremner began a career United States Foreign Service Officer in 1986. In August 2006, she became Deputy Director of the Office of Taiwan Coordination, responsible for encouraging cross-Strait rapprochement and managing bilateral relations with the U.S.'s eighth-largest partner. She has helped to foster China-Taiwan economic links and Taiwan's assistance to China's opening.

Bremner's first assignment with the foreign service was in China; during that tour, she wrote analyses of China's one-child policy, rural to urban migration, and poverty in the Chinese countryside, in addition to performing visa work. Subsequently Bremner traveled the world as she accepted posts in France, Sarajevo, and Brussels, led and participated in various government missions and multi-national talks.

A native of Columbus, Ohio, Bremner has advanced degrees in English and formal linguistics from the University of California at Berkeley and the Ohio State University. Her languages are Mandarin Chinese and French. Prior to entering the Foreign Service, Bremner taught undergraduate English composition at Berkeley and at Peking University in China.

Thursday, June 19

The Unofficial US-Taiwan Relation

Barbara Jane Schrage assumed her current position as Managing Director of the American Institute in Taiwan (AIT) in February 2006. Prior to that, she served as AIT's Managing Director ad interim from April 2004 to February 2006. She was the Deputy Managing Director and corporate secretary of AIT from September 1996 to April 2004. In addition, she served as AIT's Managing Director ad interim from January 1997 to September 1997 and from June 2002 through December 2002. She became a member of AIT's Board of Trustees in March 2005.

A specialist in East Asian political and security affairs, Schrage was a senior Foreign Service Officer with a 30-year career in the Department of State before joining AIT. Among her many varied assignments, Schrage has served as Acting Deputy Chief of Mission in Jakarta (7/95-2/96), Political Counselor in Jakarta (1993-96), Taiwan Coordination Advisor in the State Department (1989-92), Political Counselor in Hong Kong (1984-87), head of the China desk's political section (1981-83), staff officer to Secretary of State Cyrus Vance (1977-78), and as a political officer in Taiwan (1974-77) and Kuala Lumpur (1967-69).



Congressman David Wu (D-OR)

Congressman **David Wu** was born in Taiwan and immigrated to the U.S. in 1961 with his family. He earned a B.S. from Stanford University in 1977, attended Harvard Medical School, and earned a law degree from Yale in 1982. Congressman Wu is the only ethnic Chinese member of the U.S. House. He serves as Chair of the Congressional Asian Pacific Caucus, and is also a member of the New Democrat Coalition, a group of moderate Democrats in the House.

Wu's priorities include: improving public education by reducing class size and modernizing schools; promoting continued economic growth by investing in job training and research; fighting to make Oregon's schools and neighborhoods safe; and meeting our obligation to future generations by preserving Social Security and protecting our natural environment.

Taiwan's International Status

John Tkacik is a Senior Research Fellow in Asian Studies at The Heritage Foundation, focusing on U.S. policies toward China (including Hong Kong and Macao), Taiwan and Mongolia. Prior to joining the Heritage in 2001, Tkacik served overseas with the U.S. Foreign Service in Taiwan, Iceland, Hong Kong, and two tours in China as well as in the State Department where he was Chief of China Analysis in its Bureau of Intelligence and Research. After retiring, Tkacik worked in Hong Kong as Vice President for External Relations for R.J. Reynolds Tobacco International.

Tkacik is the editor and main contributor to *Reshaping the Taiwan Strait*, a 2007 Heritage book about realistic U.S. policy alternatives for Taiwan. He also wrote *Rethinking One China*, a book about U.S. policy toward China and Taiwan published by Heritage in 2004. He is fluent in Chinese and has a master's degree from Harvard University and a bachelor's degree from Georgetown University.

Opportunities & Challenges in US-Taiwan & Cross Strait Relations

Richard Bush is the Director of the Center for Northeast Asian Policy Studies at the Brookings Institution. His two-decade public service career spans Congress, the intelligence community and the U.S. State Department. Most notably Bush was the Chairman and Managing Director of the American Institute in Taiwan from 1997 to 2002. He currently focuses on China-Taiwan relations, U.S.-China relations, the Korean peninsula and Japan's security. He is the author of, among other works, *A War Like No Other: The Truth About China's Challenge to America*, *Untying the Knot: Making Peace in the Taiwan Strait*, and *At Cross Purposes: U.S.-Taiwan Relations Since 1942*.

Friday, June 20

The Great 8: Essential Skills to Be an Effective Communicator

Amy Schuler Goodwin is the CEO and managing member of the Goodwin Group, LLC. Previously she was the director of communications in West Virginia for the John Kerry for President Campaign. She served four years as a senior staff member and as the chief spokesperson for Governor Bob Wise. Prior to her service in the Governor's Office, Goodwin led communications for the Bob Wise for Governor Campaign.

Goodwin, a Wheeling native, is a former anchor and reporter for WCHS-TV in Charleston, and WTRF-TV in Wheeling. She also served as Communications Director for the City of Wheeling. She currently teaches a public relations course at the University of West Virginia.



Saturday, June 21

Policies That Support Taiwan's Democracy

A retired professor from East Asian Studies at Hamline University, **Dr. Richard Kagan** recently published a biography on Taiwan's former President Lee Teng-hui. Kagan's main research interests are in international human rights law, Taiwan history, modern cultural and intellectual history of East Asia and international relations.

Trends in Chinese and Taiwanese Identity – Implications for Cross-Strait and US Policy

Stephen Yates is the President of DC Asia Advisory and a Senior Fellow in Asia Studies at the American Foreign Policy Council. He served in the White House as Deputy Assistant to the Vice President for National Security Affairs from April 2001 to September 2005.

Historical Background of America's Taiwan Policy

Dr. Arthur Waldron is the Lauder Professor of International Relations at the University of Pennsylvania where he also heads the Indo-US Forum and is member of the Institute for Strategic Threat Analysis and Response. Previously he served as Professor of Strategy and Policy at the U.S. Naval War College in Newport, RI, and taught at Brown and Princeton universities. A former Director of Asian Studies for the American Enterprise Institute, Waldron is a member of the Council on Foreign Relations, serves on the boards of Freedom House and the Jamestown Foundation, is a regular consultant to the Department of Defense and to intelligence agencies, and often testifies before Congress.

Taiwan's Cause & the Next Generation

Abraham Young was born and raised in Miami, Florida, but lived for 3 years of primary school in Taipei. He graduated from Brown University in 2004, after which he worked as a Borders cashier/bookseller, and then as an editorial assistant in a book publishing company. In the past years Abe eventually quit from that job, went back to school for premed, and will attend medical school this fall. In his time off between premed and medical school, he has written a book called *Humanity at Stake*, meant for a general audience, which advocates against China's missiles and promotes understanding and defense for Taiwan's self-determination.

Russell Hsiao is the Associate Editor, China Brief at the Jamestown Foundation. He graduated with honors from the American University with a B.A. in International Studies. His areas of concentration are cross-Strait relations, East Asia democratization, Chinese and Taiwanese foreign policy and U.S. policy towards East Asia. Russell spent one year in Taiwan working for the Taiwan Foundation for Democracy.

While attending Rutgers University, **Victor Liu** was very actively involved with the Taiwanese student organizations on campus. After his experience in the Formosa Foundation Ambassador Program, he and a fellow ambassador started a student organization, Distinct Formosan Identity (DFI) with the objective of training students on Taiwanese history, politics, and advocacy in general. DFI is thriving at Rutgers University and has expanded to Princeton University. Victor currently resides in New Jersey and manages a small startup company.

Katherine Chiu was born in Washington D.C., raised in Ohio, and now lives and rollerblades in Brooklyn, NY. Since finishing her undergraduate education at Columbia in 2005, she has been working with various nonprofits. She's currently part of the communications and marketing team at Robin Hood, a nonprofit that finds and funds the most effective programs fighting poverty in New York City. In the 2006 elections, Katherine campaigned for Sherrod Brown who then won a seat in the U.S. Senate.



Monday, June 23

Taiwan & WHO

Since June 2007, **Dr. David Huang** is the Deputy Representative of Taiwan's de facto Embassy in Washington D.C. Previously he was a Commissioner at the Mainland Affairs Council in Taiwan. Before entering into government services, Dr. Huang was a professor of political science at the National Taiwan University and Associate Research Fellow at the Academia Sinica. Dr. Huang holds a PhD in Political Science from Cambridge University.

The US-China Commission & Realities of Capitol Hill

Carolyn Bartholomew is the Vice Chairman of the U.S.-China Economic and Security Review Commission. She previously served as the Commission's Vice Chairman and Chairman for the 2006 and 2007 report cycle, respectively.

Ms. Bartholomew worked at senior levels in the U.S. Congress, serving as Counsel, Legislative Director, and Chief of Staff to U.S. House of Representatives Democratic Leader Nancy Pelosi. She also served as a Professional Staff Member on the House Permanent Select Committee on Intelligence. Previously, she was a legislative assistant to then-U.S. Representative Bill Richardson.

Tuesday, June 24

Taiwan-US Relations

Dr. Jaushieh Joseph Wu is the Taiwan Representative to the United States, the chief diplomat of Taiwan in Washington, D.C. Wu began his government career in 2002 as Deputy Secretary-General to President Chen Shui-bian, a position he held until May 2004. From 2004 to April 2007, Wu was the chairman of Taiwan's Mainland Affairs Council, a ministry-level organization that coordinates and implements Taiwan's policies toward the People's Republic of China.

Wu graduated from National Chengchi University, with a bachelor's degree in Political Science in 1978. He then enrolled in the University of Missouri in St. Louis, obtaining a master's degree in Political Science in 1982, followed by a Ph. D. in the same field from Ohio State University in 1989. While still engaged in his graduate studies, Wu was a teaching assistant and research assistant in the Political Science Department of Ohio State University.